



香港交易所

30/9/2015

2/10/2015

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |

2.

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|   | _____ | _____ | _____ | _____ |
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|   |       | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ |

3.

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|   |       |       | )     | )     |
|   |       | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ |

US\$12,000,000.00

II.

|  | (1)                | (2)   |       |       |
|--|--------------------|-------|-------|-------|
|  | <u>696,379,996</u> | _____ | _____ | _____ |
|  | <u>(1,369,000)</u> | _____ | _____ | _____ |
|  | <u>695,010,996</u> | _____ | _____ | _____ |

III.

|            |         | 先   |        |       |            |
|------------|---------|-----|--------|-------|------------|
| ( / / )    |         | 先   |        |       |            |
| 2009       | 7       |     |        |       |            |
|            | 23      |     |        |       |            |
| <hr/>      |         |     |        |       |            |
| 3.58/      |         |     |        |       |            |
| <hr/>      |         |     |        |       |            |
| 11,264,000 |         |     |        |       | 11,264,000 |
| ( 1)       |         |     |        |       |            |
| 2.         | 2010 5  |     |        |       |            |
|            | 27      |     |        |       |            |
| <hr/>      |         |     |        |       |            |
| 2.78/      |         |     |        |       |            |
| <hr/>      |         |     |        |       |            |
|            | 0       |     |        |       | -          |
| ( 1)       |         |     |        |       |            |
| 3.         | 2011 10 |     |        |       |            |
|            | 11      |     |        |       |            |
| <hr/>      |         |     |        |       |            |
| 2.68/      |         |     |        |       |            |
| <hr/>      |         |     |        |       |            |
| 7,200,000  |         |     |        |       | 7,200,000  |
| ( 1)       |         |     |        |       |            |
| 4.         | 2015 5  |     |        |       |            |
|            | 22      |     |        |       |            |
| <hr/>      |         |     |        |       |            |
| 11.70/     |         |     |        |       |            |
| <hr/>      |         |     |        |       |            |
| 6,000,000  |         |     |        |       | 6,000,000  |
| ( 1)       |         |     |        |       |            |
|            |         |     | A. ( ) | _____ |            |
|            |         |     | ( )    | _____ |            |
|            |         |     | ( )    | _____ |            |
| 先          |         | ( ) |        | _____ |            |

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( / / )

1. \_\_\_\_\_  
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2. \_\_\_\_\_  
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3. \_\_\_\_\_  
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4. \_\_\_\_\_  
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( I )  
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\_\_\_\_\_

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( / / ) \_\_\_\_\_ ( / / )

B. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

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|    |             |             |             |            |
|----|-------------|-------------|-------------|------------|
| 1. | 930,000,000 |             |             |            |
|    | 5%          |             |             |            |
|    |             | 930,000,000 | 924,000,000 | 72,070,061 |
|    | ( )         | 5790        |             |            |
|    | ( 1)        |             |             |            |
|    |             | 1,000,000   |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 2. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 3. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 4. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
|    |             |             | C. ( )      |            |
|    |             |             | ( )         |            |
|    |             |             | ( )         |            |

| ( / / )( )   | 先 |
|--|---|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |   |
| _____<br>_____ D. ( )<br>_____ ( )<br>_____ ( )            |   |

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1.

( 1) \_\_\_\_\_  
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( / / ) ( / / )  
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2.

( 1) \_\_\_\_\_  
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3.

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4.

( 1) \_\_\_\_\_  
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( / / ) ( / / )  
( / / ) \_\_\_\_\_ \_\_\_\_\_

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|----|-------|---------|------------|--------------------------|
|    |       |         |            | 先                        |
| 5. | _____ | ( / / ) | ( / / )    | ( / / )                  |
|    |       | ( / / ) | ( / / )    | _____                    |
| 6. |       | ( / / ) | 18/09/2015 |                          |
|    |       | ( / / ) | 27/05/2015 | <u>(1,369,000)</u> _____ |
| 7. |       | ( / / ) | ( / / )    |                          |
|    |       | ( / / ) | ( / / )    | _____                    |
| 8. | _____ | ( / / ) | ( / / )    |                          |
|    |       | ( / / ) | ( / / )    | _____                    |



|     |         |          |                    |
|-----|---------|----------|--------------------|
|     |         | 先        |                    |
| 9.  |         | ( I) ——— |                    |
|     | ( / / ) | ( / / )  |                    |
|     |         | ( / / )  |                    |
|     | ( / / ) |          | _____              |
| 10. |         | ( I) ——— |                    |
| ( ) | ( / / ) | ( / / )  |                    |
|     | _____   | ( / / )  |                    |
|     | ( / / ) |          |                    |
|     |         |          | _____              |
|     |         | E. ( )   | <u>(1,369,000)</u> |
|     |         | ( )      | _____              |
|     |         | ( )      | _____              |

|       |                 |
|-------|-----------------|
| 協 A E | (1) (1,369,000) |
|       | (2) _____       |

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1. ( )
- 2.