



香港交易所

28/2/2017

3/3/2017

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |

2.

|   | _____ | _____ | _____ | _____ |
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| ( | )     | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ |

3.

|   | _____ | _____ | _____ | _____ |
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|   |       | )     |       | )     |
|   |       | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ |

US\$12,000,000.00

II.

|  | (1)                | (2) | _____ | _____ |
|--|--------------------|-----|-------|-------|
|  | <u>834,073,195</u> |     | _____ | _____ |
|  | -                  |     | _____ | _____ |
|  | <u>834,073,195</u> |     | _____ | _____ |

III.

|                   |            |
|-------------------|------------|
| ( / / ) _____     |            |
| <u>2009 7</u>     |            |
| <u>23</u>         |            |
| <u>3.56/</u>      |            |
| <u>11,263,214</u> | 11,263,214 |
| ( 1)              |            |
| 2. 2010 5         |            |

( / / )

1. \_\_\_\_\_  
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B. ( ) \_\_\_\_\_  
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( ) \_\_\_\_\_

|    |             |             |             |            |
|----|-------------|-------------|-------------|------------|
| 1. | 930,000,000 |             |             |            |
|    | 5%          |             |             |            |
|    |             |             |             |            |
|    |             | 924,000,000 | 924,000,000 | 73,365,612 |
|    | ( )         | 5790        |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 2. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 3. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 4. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
|    |             |             |             |            |
|    |             |             | C. ( )      |            |
|    |             |             | ( )         |            |
|    |             |             | ( )         |            |

|                   |  |
|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

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|   |
| <p>1.</p> <p style="text-align: right;">( 1 ) _____</p> <p>_____ ( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p> |
| <p>2.</p> <p style="text-align: right;">( 1 ) _____</p> <p>_____ ( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p> |
| <p>3.</p> <p style="text-align: right;">( 1 ) _____</p> <p>_____ ( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p> |
| <p>4.</p> <p style="text-align: right;">( 1 ) _____</p> <p>( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p>       |

5. ( I) \_\_\_\_\_  
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( / / ) ( / / )  
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6. ( I) \_\_\_\_\_  
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( / / ) ( / / )  
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7. ( I) \_\_\_\_\_  
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( / / ) ( / / )  
( / / )





9. ( I) \_\_\_\_\_  
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10. ( I) \_\_\_\_\_  
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1. ( )

2.